

Code	LGL
Company name	Long Giang Investment and Urban Development Joint Stock Company
Date	05/07/2018
Subject	BODs Resolution on planning the public offering

Content:

Long Giang Investment and Urban Development Joint Stock Company issued Resolution No.27/2018/NQ-HĐQT on planning the public offering as follows:

1. Approving to carry out the public offering:

- Stock name: Long Giang Investment and Urban Development Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Offering volume: 15,567,202 shares; Of which:
 - + Stock issuance to existing shareholders: 8,648,446 shares.
 - + Stock issuance to raise capital from the owner's equity: 6,918,756 shares.
- Total value (based on par value): VND155,672,020,000
- Time of implementation: within 90 days from the effective date of offering certificate.

2. Information on implementing the public offering:

a. Stock issuance to raise capital from the owner's equity:

- Exercise ratio: 5:1 (Shareholder who owns 05 shares will receive 01 new share.)
- Plan to deal with fractional shares: The distributed shares will be rounded down, the fractional shares will be cancelled.
- For example: At the record date, the shareholder A owns 188 shares. With 5:1 performing ratio, the shareholder A will receive: $188 : 5 * 1 = 37.6$ shares. According to rounding policy, the shareholder A receives 37 new shares. The fractional shares of 0.6 will be cancelled.
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at head office.

b. Stock issuance to existing shareholders:

- Expected issue volume: 8,648,446 shares

- Issue price: 10,000 dongs/share
- Exercise ratio: 4:1 (shareholder who owns 01 share will receive 01 right, and with every 04 rights will be entitled to purchase 01 new share.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- For example: At the record date, the shareholder A owns 190 shares. With 4:1 performing ratio, the shareholder A will purchase: $190 : 4 * 1 = 47.5$ shares. According to rounding policy, the shareholder A purchases 47 new shares.
- Regulation on rights transfer:
 - + Time for rights transference: from May 28, 2018 to June 08, 2018.
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from May 28, 2018 to June 18, 2018
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Long Giang Investment and Urban Development Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Long Giang Investment and Urban Development Joint Stock Company
 - + Account number: 12210001393738
 - + Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Ha Thanh Branch.

